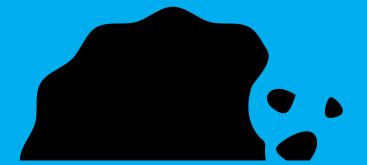
# CREATING TROOP SECURED VIRTUAL BOOTH EVENTS (Troop Booth Links)

How to set up a virtual booth event and manage the orders







## **Troop Secured Virtual Booth Events**



What's a Virtual
Booth Event and how
does it work?





#### **What is a Troop Secured Virtual Booth Event?**

A Troop secured virtual booth event allows customers to order and pay for delicious Girl Scout cookies via credit card in advance of a pick up event to be held at a designated location on a pre-determined date and time

Easy. Safe. Touchless transactions.



#### Here's how it works - Troop experience

- Troops will secure and set up a location, date and time where customers can pick up their cookie orders drive thru style!
- The Troop volunteer sets up the event information in Smart Cookies and shares the Virtual Troop Booth link via email, text or social media
- Consumers will access the Troop link from which they can make their cookie selections and pay for their order via credit card
- Troop volunteers must approve all virtual booth event orders received
- The customer is notified that their order has been approved for pickup and their credit card has been charged





#### Here's how it works – Girl Experience

- The Troop volunteer works with the Troop girls to review the approved orders to be packed and labeled for pickup
- The Troop sets up their booth at the designated location on the planned date and time
- Customers drive (or walk) up to the booth, show proof of ID and the order is placed on a table for pick up or is placed in the vehicle

#### NOTE: Please follow all GSUSA Safety Activity Checkpoints

 The Troop credits the girls for the sales using the Smart Cookies Virtual Booth Divider



#### Things to consider.....

- Safety is our number one priority when participating in cookie sale activities. Just as a traditional booth sale can help you reach customers that extend beyond friends and family, the virtual Troop secured booth sale can provide the same experience. Consider pick up locations that are safe and secure, well lit and allow for an easy flow of vehicle and/or foot traffic in well traveled areas
- Consider how you'll share your Virtual Troop Booth link. Home owners association websites, churches, businesses, social groups or locally planned event websites offer great opportunities to advertise a Girl Scout virtual booth sale event. Ask to participate in a planned event and provide your Troop Booth link to be advertised along with other event details
- Your virtual booth link can be associated with a traditional booth sale allowing for pre-sales that you can have ready for pick up



#### Other options to carefully consider....

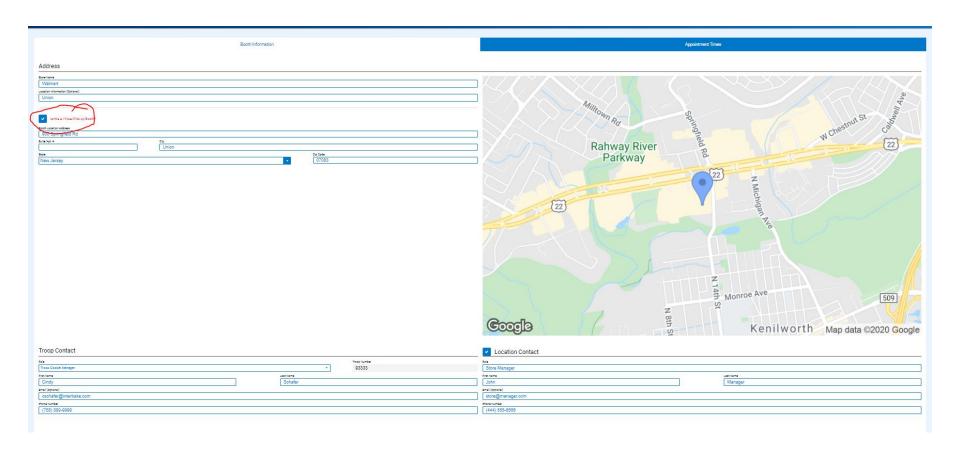
- Your Troop Booth Link can be shared via email, text or social media. Requests for delivery of orders can be added as a option with your Troop Booth Link. Consider the use of social media and how far reaching the results may be. Social media posts can extend far beyond your reasonable delivery area which might generate orders that you would be unable to deliver if you are offering delivery as an option with your Troop link. Sending your link via Facebook messenger to specific contacts might be the better option
- When delivery is activated, ALL currently posted pick-up locations will also show delivery as an option. You'll want to use the delivery feature specifically for those orders that are within a reasonable distance for you. For example, a local business contact would like to purchase cookies for their employees through your Troop. You can create a virtual booth event for the business and enable the delivery feature. The business can place their order for delivery. Your Troop receives the credit which you can then transfer on to your Troop girls. You will be able to cancel any delivery request you do not want to fulfill

## **Troop Secured Virtual Booth Set-up**



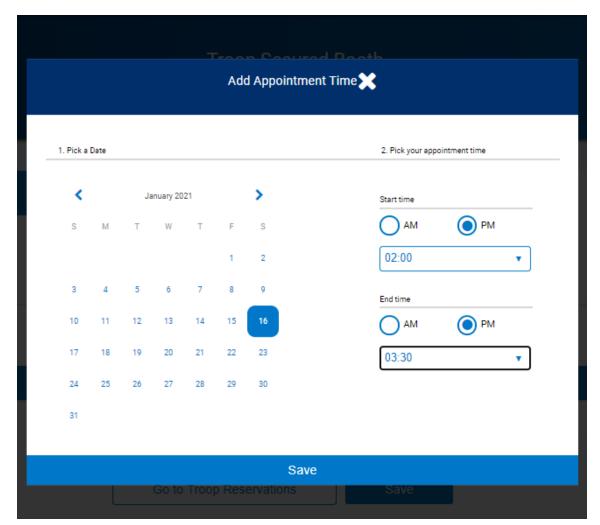


#### **How to create the Troop Secured Virtual Booth Event**





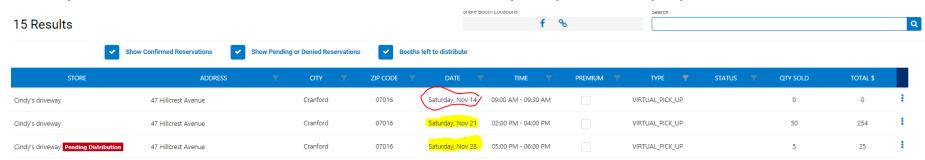
#### **Add Event Date and Time**



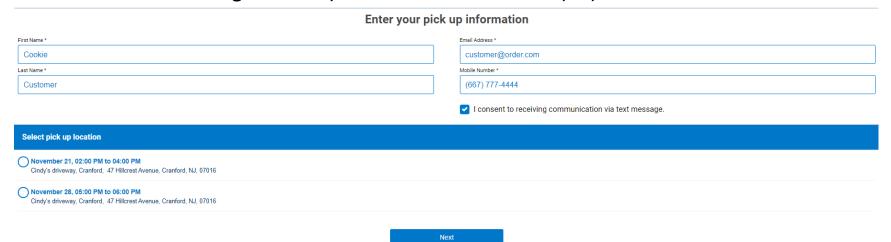


#### **Creating Multiple Events**

Multiple Virtual Booth Events created for the customer to select pick up from on 11/10/20

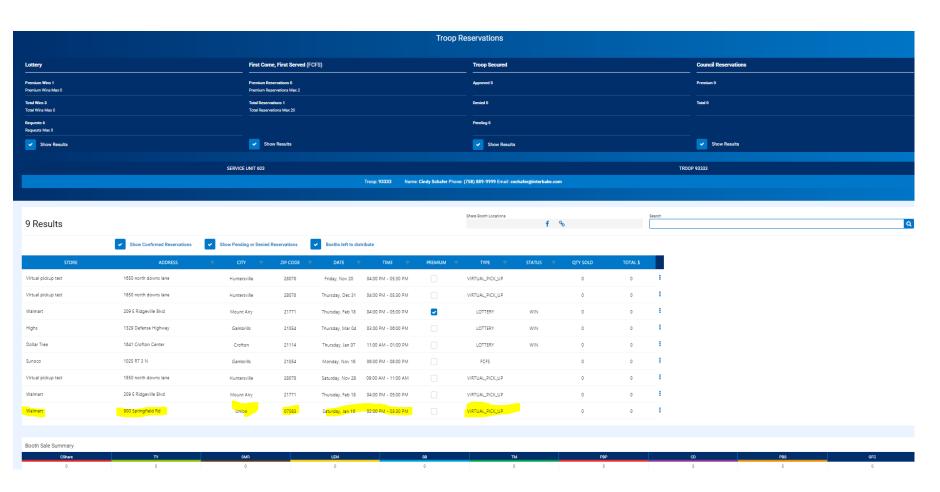


#### Customer view when clicking on the Troop Virtual Booth Sale link on 11/15/20



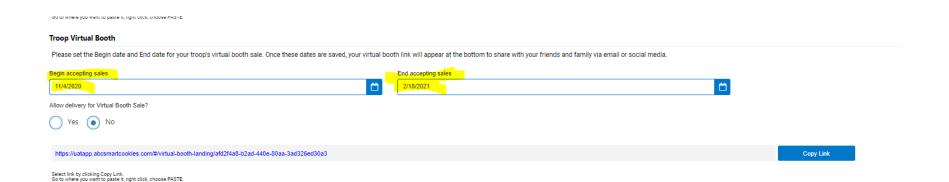


## **My Reservations**





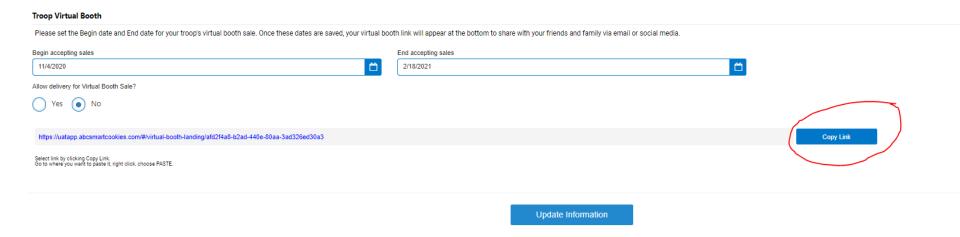
#### Setting up dates to accept orders



Orders via your Troop virtual booth link can only be placed between these dates. You may change these dates at any time Reset the dates for each planned event



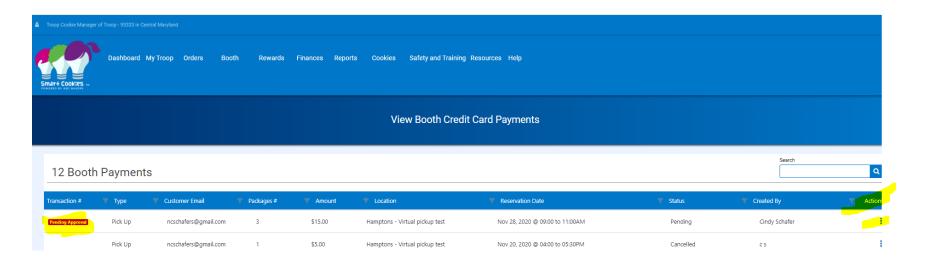
#### **Share your Troop Virtual Booth Link**



- Email
- Text
- Social Media



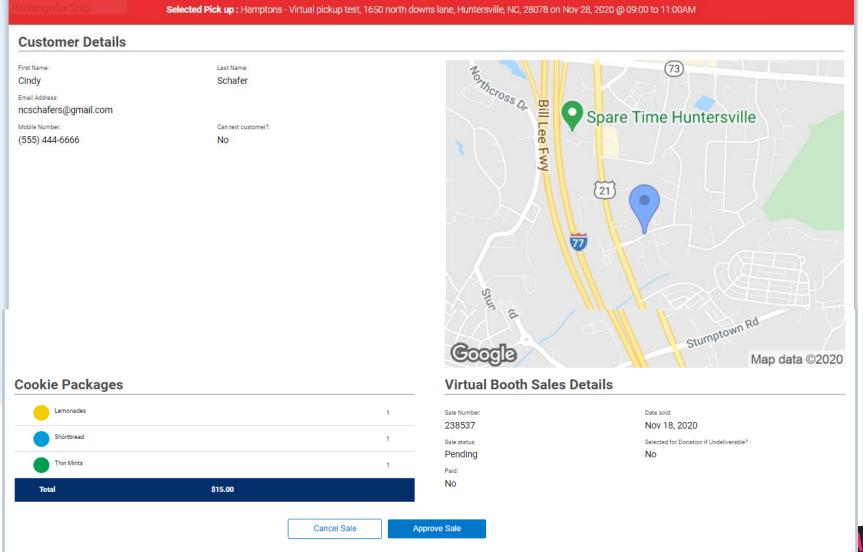
#### **Review orders received**



· Click on the ellipsis under the Action button to open the order and review it

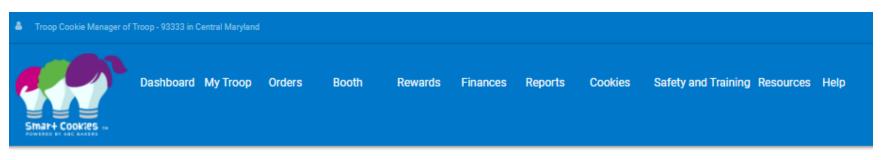


## **Approve or cancel the sale**





#### Order report - preparing your orders

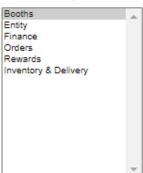


#### Reports

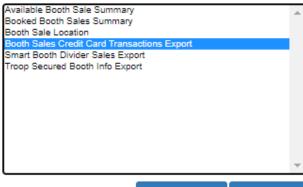
#### My 10 Favorite Reports



#### Report Categories



#### Reports



Add to Favorites

Go To Report

Preview It
Report Info



## **Sort your orders by location and date**

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Pick Up		Chris McDaniel	customer@email.co	8042398115	No	Hamptons - Virtual 10 pickup test	1650 north downs lane, , Huntersville, NC, 28078	11/20/2020 12:00:00 AM	to 05:30 PM		10:14:32	(		,	0	0	0	2	0	0	0	0	4
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Pick Up	8167378 87	Cindy Schafer	customer@email.co	9083477081	Voc	Hamptons - Virtual 75 pickup test	1650 north downs lane, , Huntersville, NC, 28078	11/20/2020 12:00:00 AM	to 05:30		13:08:31				0	2	0	2	2	2	0	0	15
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	8544604	Cindy	customer@email.co			Hamptons - Virtual	1650 north downs lane, ,		to 05:30														
Pick Up	52	Regression	m	9083477081	No	20 pickup test	Huntersville, NC, 28078	11/20/2020 12:00:00 AM	PM	& Paid	01:12:51	2	2 (	)	0	0	0	2	0	0	0	0	4

- Report provides the detail on each order that needs to be filled
- Use this report to work with your Troop girls to fulfill each order
- Label and tag each order to make the easily identifiable and ready for pick-up



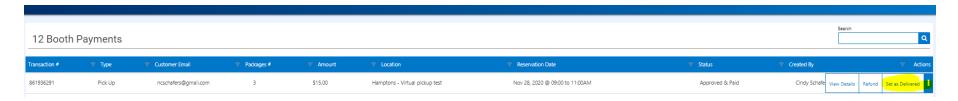
## **Managing order pick-up day!**

- Load your pre-packed and labeled orders into your car
- Set up at your pick up location 10 minutes before pickups start. Be sure to have signage visible for customer to locate you.
- Orders will have been paid for when approved for pick up, no cash is needed for this event if you are just fulfilling preplaced orders
- Set your orders up so that you can find them easily as customers pull up in their vehicles or walk up
- The email order confirmation the customer receives advises them to bring ID or a copy of their order confirmation to identify themselves
- Check the ID and have the order available for the customer to pick up, or place the order in the customer's car if you are having curbside pick-up.



#### Marking orders as delivered

- Return to the Booth Menu and View Booth Credit Card Payments
- Locate the order, click the ellipsis under the Action heading and click on Set as Delivered



- The customer will receive an email confirming the order has been delivered
- The order status will change to delivered on the View Booth Credit Card Payments page



#### **Crediting girls for Troop virtual booth sales**

- Navigate to My Reservations, Booth events needing to be distributed will be highlighted
- Click on the menu under the action header





## **Transfer credit to girls**



# Thank you